AUG 1 9 2025



No. S-226670 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION (HST PAYMENT)

))	
BEFORE)	THE HONOURABLE MADAM)	13/DEC/2024
)	JUSTICE FITZPATRICK)	

ON THE APPLICATION of FTI Consulting Canada Inc., in its capacities as court-appointed monitor of Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd. (in such capacity, the "Monitor") and as court-appointed receiver of certain assets of Trevali Mining (New Brunswick) Ltd. (in such capacity, the "Receiver"), coming on for hearing at Vancouver, British Columbia, on the 18th day of October, 2024; AND ON HEARING Joel Nitikman, K.C., Eamonn Watson and Harry Cho (articling student), counsel for the Monitor and the Receiver, Anu Koshal, Simon Douville and Lance Williams, counsel for Glencore Canada Corporation ("Glencore") and Aminollah Sabzevari, counsel for the Attorney General of Canada, on behalf of His Majesty the King in Right of Canada and judgment being reserved to this date; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

- 1. Glencore remit to the Receiver the amount demanded in the Receiver's letter dated September 13, 2023, plus the applicable penalties and interest assessed to Trevali Mining (New Brunswick) Ltd. ("TNB") by the Canada Revenue Agency in respect of the amount demanded in the Receiver's letter at the rate prescribed under the *Excise Tax Act* (Canada) from the day after the date on which TNB was assessed for Harmonized Sales Tax and interest accruing on the demanded amount at that rate to the date on which Glencore pays the demanded amount to the Receiver.
- 2. The Monitor and the Receiver are awarded costs at scale B against Glencore Canada Corporation, to be assessed by the Court or agreed by the Monitor, the Receiver and Glencore Canada Corporation.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Eamonn Watson

Lawyer for the Monitor and the Receiver

Signature of And Koshal

Lawyer for Glencore Canada Corporation

Signature of Aminollah Sabzevari

Lawyer for the Attorney General of Canada,

on behalf of His Majesty the King in Right of Canada

By the Court.

Registrar

CHECKED CHECKED

No. S-226670 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

DENTONS CANADA LLP
BARRISTERS & SOLICITORS
250 Howe Street, 20th Floor
Vancouver, BC V6C 3R8

Phone No.: (604) 687-4460

Attention: Eamonn Watson



28/87/25.

File No. 584476-8